

Consent to Disclose Tax Return Information

Tax return Preparer: Jones & Roth, P.C.

Name of Taxpayer: _____

The Purpose of this Consent is to satisfy taxpayer request to disclose tax return information to:

Name of Requesting Party: _____

Company: _____

Method of Delivery (please provide email address, fax number or mailing address):

Email: _____ Fax: _____

Mailing Address: _____

Describe tax return information to be disclosed including type of tax form, whether the disclosure will include the entire tax return, whether additional supporting documents are to be provided, and tax periods.

Type of Tax Form (i.e. 1040, 1065, 1120, 1120S, etc.): _____

Entire Tax Form Only the following pages/schedules: _____

Any Attachments? (K-1s, 1099s, etc.): _____

Tax periods/years: _____

We generally are not authorized to disclose your tax return information to third parties. We may only disclose your tax return information to third parties if you consent to each specific disclosure. We will not disclose the tax return information for any purpose (not otherwise permitted by law without formal consent) other than that stated in this consent.

Warning: Once your tax return information is disclosed to a third party per your consent, we have no control over what that third party does with your tax return information. If the third party uses or discloses your tax return information for purposes other than the purpose for which you authorized the disclosure, we are not responsible for that unauthorized disclosure, and federal tax law may not protect that unauthorized disclosure.

If you would like Jones & Roth, P.C. to disclose your tax information described above to the above third party, please provide the information requested below, and sign and date your consent to the disclosure of your tax return information.

I, _____, authorize Jones & Roth, P.C. to disclose to _____ the tax return information described above. I understand that if my consent authorizes the disclosure of all information contained within a tax return, a more limited disclosure may satisfy the purpose of the consent. Disclosure of the tax return information described above has been specifically requested by me.

Signature _____

Date _____